

Mortgage Prep Checklist

- PROOF OF EMPLOYMENT + INCOME
(COPIES OF RECENT PAY STUBS)
- PREVIOUS EMPLOYMENT INFO IF REQUIRED
- PROOF OF ADDITIONAL INCOME SOURCES, IF ANY
- LIST OF CURRENT ASSETS AND LIABILITIES
- BANK ACCOUNT ROUTING AND TRANSIT NUMBERS FOR PAYMENTS
- MORTGAGE PRE-APPROVAL CERTIFICATE, IF APPLICABLE
- SAVINGS OR INVESTMENT STATEMENTS FOR LAST 90 DAYS
(PROOF OF DOWN PAYMENT)
- SALES AGREEMENT FOR EXISTING PROPERTY, IF APPLICABLE
- A COPY OF THE REAL ESTATE LISTING
- A COPY OF THE ACCEPTED PURCHASE/SALE AGREEMENT
- PROPERTY TAX ESTIMATES
- WELL AND SEPTIC CERTIFICATES, IF APPLICABLE
- REALTOR'S CONTACT INFORMATION
- LAWYER'S NAME AND INFORMATION

